

# Job costing for sage 200

## Product Overview

Job costing is a Sage 200 module, integrated with Purchase, SOP, POP, Stock, Time & Attendance & WOP. It provides solutions for clients in manufacturing, construction, software development and all types of contract management.

- Fully integrated with Sage 200 modules
  - purchase invoices can be linked to multiple jobs and cost headings at entry
  - each SOP & POP line can be linked to a separate job and show as commitments
  - jobs can be created 'on the fly'
  - stock issues and returns can be made to jobs and cost headings
- Labour Recording
  - recording directly into job costing, via a web interface\* or the T&A system\*
- Work In Progress (WIP) management & Job profitability
  - provides a detailed WIP listing and summary total for each job
  - detailed WIP & profitability reports are provided with the product
- Job enquiry and management screen
  - provides a simple view of any job, showing all costs and revenues
  - drill down to any detail or transaction history
  - instantly identify outstanding sales and purchase as commitments
- Easy to learn and use
  - screens and processes are designed for non-IT users
  - jobs are quick and simple to setup, just one click will create a job
  - most data input is carried out in the normal Sage modules.
  - corrections to job postings can be made via an adjustments function
- Budgets
  - overall or detailed budgets per cost heading (unlimited cost headings)
  - budget by cost and by hours are available
  - budget analysis runs real time and is available on the enquiry screen
- A full set of amendable reports are included
  - reports are designed in the Sage report designer and are all amendable
  - crystal reports are available on request
- Job Costing for Construction
  - used by a number of construction business's to manage jobs
  - simple sub contractor CIS module\* manages deductions
  - applications and payment are simple to process and track
- Job Costing for Manufacturing
  - ideal for bespoke manufacturers who need to track labour and materials
  - linked with Works Order Processing stock can be allocated and issues to jobs
- Job Costing for Software Development
  - track labour booking & purchases to stages of development projects
  - analyse revenues to date and compare actual v budgets for each stage
- Job Costing for Contract Management
  - using an enhanced SOP repeat order solutions\* invoices are linked to jobs
  - track monthly income against costs incurred in purchases, labour and stock usage
- Integration with other modules
  - Works Orders can be created and booked to a Job
  - Time can be booked to job directly from the Time & Attendance terminals
- Runs with Multiple Sage Companies
  - can be used on multiple Sage companies at no additional cost
- System Requirements
  - Job Costing runs as an additional Sage 200 module so has no additional requirements
- **New for Autumn 2008**
  - estimating and quoting via Sage 200 SOP quotes with free text descriptions

\* Additional modules available at an additional cost to provide this functionality

The screenshot shows the 'Job Costing Enquiry' window. At the top, there's a 'Selection' dropdown set to '000000016' and an 'Include complete' checkbox. Below this is a 'Summary' section for 'Harsell Construction Services Ltd, Flegg High School phase 2 works to school building'. It shows 'WIP (costs)' as 5310.99 and 'Grand total' as 2085.12. There are tabs for 'Purchases', 'Sales', 'Stock Issues/Receipts', 'Labour / Resources', and 'Budgets'. The main area contains two tables: 'Purchases' and 'Stock Issues / Receipts'. The 'Purchases' table lists invoices from 'EDMCI' with dates from 01/09/06 to 14/06/07, quantities, and costs. The 'Stock Issues / Receipts' table lists items like 'MDFP/PCO...', 'MDFP/PCS...', 'PLANT-HIRE', and 'MDFP/SALU...' with their respective quantities and values. At the bottom, there are summary totals for 'WIP Purchases Actual', 'WIP Purchases Committed', 'WIP Issue', 'WIP Return', and 'Balance'.

The screenshot shows the 'Job Costing Cost Headed Report' window. It displays a detailed breakdown of costs for job '000000016'. The report is organized into columns for 'Job Cost Type', 'Job Cost Code', 'Job Cost Description', 'Job Cost Amount', 'Job Cost Balance', and 'Job Cost Variance'. The data is grouped by 'Job Cost Type' (e.g., 'EDUCATION', 'STOCK', 'LABOUR'). The 'LABOUR' section shows entries for 'Dave Pattison' with various cost codes and descriptions like 'Installation' and 'Travel'. The bottom of the report shows a 'Summary for Job' with totals for 'Labour', 'Stock', 'WIP Actual', 'WIP Return', 'WIP Balance', and 'WIP Total'.

The screenshot shows the 'Miscellaneous and Labour' window. It has tabs for 'Miscellaneous' and 'Labour'. The 'Labour' tab is active, showing a list of labour entries for job '000000016'. The table has columns for 'Name', 'Date', 'Job Number', 'Cost Code', 'Hours', 'Labour Cost', 'Total Cost', and 'Desc.'. Two entries are visible: one for 'Dave Pattison' on 21/04/2008 for 'Installation' (6.50 hours, 69.62 cost) and another for 'Dave Pattison' on 22/04/2008 for 'Travel' (2.00 hours, 21.42 cost). Below the table, there are fields for 'Job', 'Employee', 'Date', 'Cost Header', 'Hours', 'Rate', 'Normal', 'Charge Out Rate', and 'Charge Out Rate 1'. A 'Save' button is at the bottom right.

The screenshot shows the 'Create/Amend Job' window. It has a 'Selection' dropdown and an 'Include completed' checkbox. Below this is a list of jobs with columns for 'Job', 'Customer Name', and 'Complete'. The 'Details' section shows information for job '000000016' (Automatic). It includes fields for 'Customer name', 'Job manager', 'Start date', 'SOR No.', 'Type', 'Planned completion date', 'Actual completion date', 'Description', 'Percentage complete', 'Markup percentage', 'Summary value', and 'Type Flags'. There are 'Save' and 'Cancel' buttons at the bottom.

To find out more about this product contact your Sage Business Partner